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Entering HUB Data

Interscope+ Training

Administration







HUB data must be entered as part of a construction contract.

For Standard Projects with designers or SCO code review, HUB data should be entered at the time of contract award, and the data is saved as "At award." The Good Faith Effort must be entered. For formal contracts awarded by SCO, data "At award" will entered by them. HUB data should be updated as it changes through the life of the contract and verified before the project is closed. Updating/finalizing HUB data will be the responsibility of the owner agency, university, or community college. A beneficial occupancy date must be entered before HUB data can be finalized.





Non-Code-Item Projects that are construction only (no designer or SCO code review) can be entered as "HUB Only," which will allow direct creation of a construction contract. The project must be created as a Non-Code-Item Project AND the HUB Only check box must be checked in order to utilize the abbreviated data entry method.

NOTE: If a project exists in InterscopePlus because of design or code review, the construction contract and HUB data must be entered under that project, regardless of dollar amount of project.



Good Faith Efforts



Entering HUB Data Good Faith Efforts



Navigate to the desired 'Project'> 'Contracts' tab, and select the construction contract.

1	Program #: 12153 -	St. Construction - Minor Renovations							
	Project #: 12285 -	St. Construction - Renovate lobby							
_	Project Cost Estimate Project Type Funds Assigned Financial Worksheet Contracts P6 Link Milestones Closeout Project								
						é	Close		
	SCO ID#	FIRM	STATUS	PHASE	TYPE	OVERSIGHT	С 🛋		
1	<u>16-12285-01</u>	SCO Designer	Active	Design	Standard Design	Limited Oversight	2		
2	16-12285-01A-1	SCO Contractor	Valid Contract	Construction	General Contract		2 👻		
							+		
2 found Add						Add Design Contract	Export		

Click on the 'HUB Good Faith Efforts' tab. The Good Faith Efforts must be documented to determine if the contractor is responsive.



Entering HUB Data Good Faith Efforts



Progra	am #: 12153 - St. Construction - Minor Renovations							
_Proje	_Project #: 12285 - St. Construction - Renovate lobby							
Desi	ign #: 16-12285-01 - SCO Designer							
Pa	ckage: 16-12285-01A - Renovate lobby							
C	onstruction Contract #: 16-12285-01A-1 - SCO Contractor							
Constru	uction Contract Detail Bid Items HUB Good-Faith Efforts HU	/B Participation Change Orders						
		Action 👔 🐼 Close						
Constru	uction Contractor's Good-Faith Effort Affidavit	State Construction Manual: Good-Faith Efforts						
 ✓ 1 ✓ 2 av 3 ✓ 4 o ✓ 5 6 ✓ 7 8 	 (10 pts) Contacted minority businesses. (10 pts) Made the construction plans, specifications and requirements vailable. (15 pts) Broken down or combined elements of work. (10 pts) Worked with minority trade, community or contractor rganizations. (10 pts) Attended prebid meetings scheduled by the public owner (20 pts) Provided assistance in getting required bonding or insurance (15 pts) Negotiated in good faith with interested minority businesses. (25 pts) Provided assistance to an otherwise qualified minority 	Affidavit Execution * Company Submitting Affidavit: SCO Contractor * Date: 07/02/2015						
 □ 9 ✓ 10 	usiness. - (20 pts) Negotiated joint venture and partnership arrangements. 0 - (20 pts) Provided quick pay agreements and policies.	GFE Assessment (50 points required to be considered responsive) Points Achieved: 0 Not Responsive						







Once saved, the system will calculate the number of po	ints and determine if the contractor is responsive.		
Affidavit and Good Faith Effo	rts updated successfully.		
Program #: 12153 - St. Construction - Minor Renovations			
_Project #: 12285 - St. Construction - Renovate lobby			
Design #: 16-12285-01 - SCO Designer			
Package: 16-12285-01A - Renovate lobby			
Construction Contract #: 16-12285-01A-1 - SCO Contractor			
Construction Contract Detail Bid Items HUB Good-Faith Efforts HUE	Participation Change Orders		
	Action 🔗 🔞 Close		
 Construction Contractor's Good-Faith Effort Affidavit 1 - (10 pts) Contacted minority businesses. 2 - (10 pts) Made the construction plans, specifications and requirements available. 3 - (15 pts) Broken down or combined elements of work. 4 - (10 pts) Worked with minority trade, community or contractor organizations. 5 - (10 pts) Attended prebid meetings scheduled by the public owner 6 - (20 pts) Provided assistance in getting required bonding or insurance 7 - (15 pts) Negotiated in good faith with interested minority businesses. 8 - (25 pts) Provided assistance to an otherwise gualified minority 	State Construction Manual: Good-Faith Efforts Affidavit Execution * Company Submitting Affidavit: SCO Contractor * Date: 07/02/2015 IM		
 9 - (20 pts) Provided assistance to an otherwise qualified minority business. 9 - (20 pts) Negotiated joint venture and partnership arrangements. 10 - (20 pts) Provided quick pay agreements and policies. 	GFE Assessment (50 points required to be considered responsive) Points Achieved: 75 Responsive		

HUB Entry as part of a Standard Project-Single Prime



Navigate to the desired Project Contracts tab, and select the construction contract. Click on the 'HUB Participation' tab.

Program #: 12153 - St. Construction - Minor Renovations			
_Project #: 12285 - St. Construction - Renovate lobby			
Design #: 16-12285-01 - SCO Designer			
Package: 16-12285-01A - Renovate lobby			
Construction Contract #: 16-12285-01A-1 - SCO Contractor			
Construction Contract Detail Bid Items HUB Good-Faith Efforts HUB Participation	Change Orders		
		Action	Close
Construction Contract HUB Participation	HUB Participation Summary (Certified Only)-	
·		Awarded	Current
General Contractor: SCO Contractor	Construction Contract Amount:	\$98,500.00	\$98,500.00
GC HUB Type: Unknown	Total HUB Participation:	\$0.00	\$0.00
HUB Data is / / Imi	HUB %:	0.00 %	0.00 %
Show HUB Award ▼ Source of Information: ○ Affidavit B ○ Affidavit C ○ Affidavit C			
Contractor HUB Type HUB Certified? CSI Division Work	Awarded Current Cont	ract Payments To Da	ate Final Payment?
0 found		Add S	ubcontractor





If the contractor has submitted an Affidavit C, on the 'HUB Participation' tab click on the Add Subcontractor

Program #: 12153 - St. Construction - Minor Renovations			
_Project #: 12285 - St. Construction - Renovate lobby			
Design #: 16-12285-01 - SCO Designer			
Package: 16-12285-01A - Renovate lobby			
Construction Contract #: 16-12285-01A-1 - SCO Contractor			
Construction Contract Detail Bid Items HUB Good-Faith Efforts HUB Participation	Change Orders		
		Action	Olose
Construction Contract HUB Participation	HUB Participation Summary (Certified Only)-	Current
General Contractor: SCO Contractor			
GC HUB Type: Unknown	Construction Contract Amount:	\$98,500.00	\$98,500.00
	Total HUB Participation:	\$0.00	\$0.00
HUB Data is FINAL as of:	HUB %:	0.00 %	0.00 %
Show HUB Award ▼ Source of Information: Affidavit B Affidavit C C Affidavit D 	i) i)		
Contractor HUB Type HUB Certified? CSI Division Work	Awarded Current Con	tract Payments To Da	ate Final Payment?
0 found		Add S	ubcontractor

This will bring up the "Add Subcontractor" search box. Enter information about the desired subcontractor and search .









Select the desired contractor from the pick list. "Link TO IPS" or "SELECT" options are displayed. The difference between these two options is a system parameter involving where address information is stored. Any company that can be "SELECT" ed is in the InterscopePlus database and can be used for Contractors. Companies that can be "LINK TO IPS" ed are in IPS database but not in InterscopePlus.

	Name: Paint			Email:		
HUB Cer	tified? Y	•	Contact Person:			
				Address:		
	City:			State:		
	Zip:			Phone:	(9	55-555-5555)
		Company	City, State	Voice	Contact	Ema
LINK TO IPS	Martinez's Painti	ing Co.	Wilmington, NC	(910)231-7515	Martinez, Joseph	DOA.MIS.Developers
		DATE OF THE	Charlotte NC	(704)588-3113	ETHEREDGE, LIZ	DOA.MIS.Developers
LINK TO IPS	MECKLENBURG	PAINT CO INC	chanocce, ne	(/ 0 1)500 5115	,	
LINK TO IPS	MECKLENBURG	ting and drywall	Knighdale, NC	(919)638-0332	Withrow, Leroy	DOA.MIS.Developers
LINK TO IPS LINK TO IPS LINK TO IPS	MECKLENBURG Meticulous paint Morrison Electro	ting and drywall	Knighdale, NC Terrell, NC	(919)638-0332 828-851-4779	Withrow, Leroy Crowder, Susan	DOA.MIS.Developers
LINK TO IPS LINK TO IPS LINK TO IPS SELECT	MECKLENBURG Meticulous paint Morrison Electro Paint Master	ting and drywall	Knighdale, NC Terrell, NC Sanford, NC	(919)638-0332 828-851-4779 (919)776-9251	Withrow, Leroy Crowder, Susan Harris, Larrry	DOA.MIS.Developers DOA.MIS.Developers DOA.MIS.Developers
LINK TO IPS LINK TO IPS LINK TO IPS SELECT LINK TO IPS	MECKLENBURG Meticulous paint Morrison Electro Paint Master Painting the Car	<u>paint CO INC</u> ting and drywall <u>Static Painting, Inc.</u> olinas, LLC	Knighdale, NC Terrell, NC Sanford, NC Mount Holly, NC	(919)638-0332 828-851-4779 (919)776-9251 (704)827-0210	Withrow, Leroy Crowder, Susan Harris, Larrry Goolsby, Charleen	DOA.MIS.Developers DOA.MIS.Developers DOA.MIS.Developers DOA.MIS.Developers
LINK TO IPS LINK TO IPS LINK TO IPS SELECT LINK TO IPS LINK TO IPS	MECKLENBURG Meticulous paint Morrison Electro Paint Master Painting the Car Painting the Car	<u>ing and drywall</u> <u>Static Painting, Inc.</u> <u>olinas, LLC</u> <u>olinas, LLC</u>	Knighdale, NC Terrell, NC Sanford, NC Mount Holly, NC Mount Holly, NC	(919)638-0332 (919)638-0332 828-851-4779 (919)776-9251 (704)827-0210 (704)827-0210	Withrow, Leroy Crowder, Susan Harris, Larrry Goolsby, Charleen Goolsby, Charleen	DOA.MIS.Developers DOA.MIS.Developers DOA.MIS.Developers DOA.MIS.Developers DOA.MIS.Developers DOA.MIS.Developers





If the desired company is not listed, click on the additional box for Not Found - Submit Request to request the addition.

This will open a screen for entry of contractor information including name, address, and telephone which will be routed to the system administrator for approval/entry.

ofile	
but the form below as completely as possible and click fied once a decision has been made. uest Contractor * Name: Required *	"Request Contractor." An Administrator will review your request, and you will b Website URL: Parent:
Status: Pending	Former Name
* Contract	
Person:	Firm ID#: (Auto)
* Line 1: Required	Last Update:
Line 2:	
* City: Required	*
* State: V	
* Zip: Required *	
Voice#:	IPS Vendor:
Fax#:	Address:
	Contact:
	Email:
	IPS Location:
	IPS Sequence:





HUB participation information for this company or a "LINK TO IPS" company may not be entered until the contractor is approved and loaded into the system by the System Administrator. An automatic e-mail will be generated back to the requester when this has been done so that HUB entries may be completed.





The selected subcontractor is displayed on the contractor list, as shown below. Now complete entering the *CSI Division*, *Work*, and *Awarded* amount, and *Avarded* amount.

		Save				
HUB Partic	ipation data save	d.				
Program #: 10114 - St. Construction - Minor Renovations						
_Project #: 11026 - St. Construction - Enlarge conference room						
Design #: 15-11026-01 - SCO Designer						
Package: 15-11026-01A - Enlarge conference room						
Construction Contract #: 15-11026-01A-1 - SCO Contractor	1					
Construction Contract Detail Bid Items HUB Participation	HUB Good	-Faith Efforts Change Or	lers			
				• • • •		
			Action	8 Close		
Construction Contract HUB Participation		HUB Participation Summ	hary (Certified o	Jhiy)		
General			Awarded	Current		
Contractor: SCO Contractor		Construction Contract	\$135,000.00			
GC HUB Type: Not a HUB		Amount:	CT 15 000 00	¢0.00		
		Total HUB Participation:	\$15,000.00	\$0.00		
HUB Data is FINAL		HUB %:	11.11 %	0.00 %		
	Affidavit B					
	Affidavit C					
Show HUB Award V Source of	Affidavit D					
	IUST first enter					
<u>Gr</u>	ood-Faith Efforts)					
Contractor HLIB Type HLIB Certified? CSI Division	Work	Awarded Current Contrac	t Payments To Date	Final		
	Work		ter ayments to bate	Payment?		
Paint Master B Y 09700 - Wall F V	Vinyl Wall Coverir	nc \$ 15,000.00 \$ 0.00	0.00	×		
1 found	· · · · · · · · · · · · · · · · · · ·		Add Sub	contractor		
				Southardered		

The HUB participation is automatically calculated and displayed for Certified HUB contractors. Uncertified HUB firms may be listed, but will not be reflected in the displayed calculations. Continue adding subcontractors as necessary.



HUB Entry as part of a Standard Project-CM at Risk







HUB Entry for CM at Risk differs from Single Prime in that participation must be reported for each 1_{st} tier subcontractor. Therefore there is a Trade/Sub Package for each 1_{st} tier subcontractor or Package Prime Contractor, and the HUB subcontractors under each Trade/Sub Package are recorded.



For More Training Presentations

Please visit our website at <u>https://ncadmin.nc.gov/businesses/construction/interscope</u>

And search under "Training Materials"





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