



Interscope + Training



For projects that have full SCO oversight, SCO will enter the design contract.

THIS SECTION is intended for non-SCO users to enter University "download," Community College, or any informal project design contracts.







Navigate to the Project for which the contract will be created. Select the 'Contracts' tab, then the 'Add Design Contract.'

Program #: 12153	- St. Construction - Minor Renovations				
_Project #: 12285	- St. Construction - Renovate lobby				
Project Cost	Estimate Project Type Funds Assigned	Financial Worksheet	Contracts	6 Link Milestone	s Closeout Project
SCO ID#	FIRM	STATUS	PHASE	TYPE	OVERSIGHT CONT
4					•
0 found					Add Design Contract



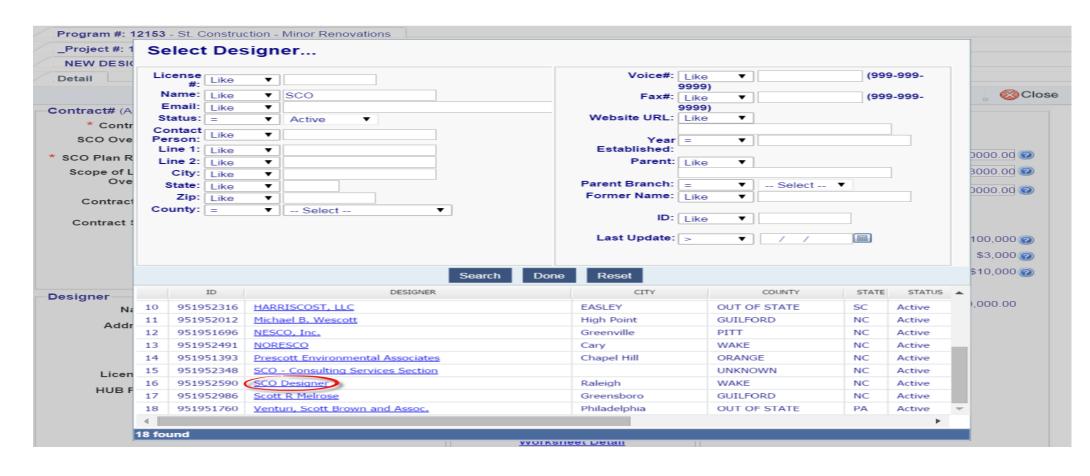
This brings up a Select Designer window. Enter the appropriate information to retrieve the desired designer, then Search. Select the designer.

Program #: 12	2153 - St. Construction - Minor Renovations			
_Project #: 12	2285 - St. Construction - Renovate lobby			
NEW DESIG	N:			
Detail				
			Action	_
Contract# (Au	ito)	Dates	Design Contract Fees and Funds	
* Contr	Select Designer			
SCO Ove	Select Designer			
* SCO Plan R	License #. Like ▼	Voice#	: Like ▼ (999-999-	0000.00
Scope of L	Name: Like ▼ SCO	Fax#	: Like ▼ (999-999-	3000.00
Ove	Email: Like ▼		9999)	0000.00
Contract	Status: = ▼ Active ▼	Website URL:	Like ▼	3000.00
	Contact Person: Like ▼	Yea	r = v	
Contract	Line 1: Like ▼	Established		
	Line 2: Like ▼	Parent	Like ▼	100,000 🕝
	City: Like ▼			\$3,000
	State: Like ▼	Parent Branch		\$10,000
	Zip: Like v	Former Name	Like ▼	\$10,000
Designer	County: = ▼ Select	▼ ID:	: Like ▼	
Na Na				,000.00
Addr		Last Update	: > ▼ / /	
Addi				
		Search Done Reset		
Licens	20#	Actual:		
HUR Fi		Assigned Funds: \$120,00	00	





Your search results will be populated and you can select your Designer.





This will bring up the 'Detail' tab, autofill's the designer information, , fills in the Financial Worksheet Summary and the Target Contract amounts from the Project, as shown below.

Program #: 12153 - St. Construction - Minor Renovations				
_Project #: 12285 - St. Construction - Renovate lobby				
NEW DESIGN:				
Detail				
			🛂 Action	_
Contract# (Auto)	Dates		Design Contract Fees and Funds	
* Contract ID: (Auto)	Selection: / /	(a)		
SCO Oversight: L - Limited SCO Oversight	RFP Letter: / /		ORIGINAL DESIGN CONTRACT:	
* SCO Plan Review: Limited Oversight ▼	Agreement: / /		Construction Target \$:	100000.00 🕝
Scope of Limited	Signed By / /		Contingency Reserve Target	3000.00 🕝
Oversight:	Designer: Signed By / /		\$: Original Design Fee \$:	10000.00 🕝
Contract Type: Standard Design Contract (Fully Fund ▼	Agency:		Original Design Fee \$.	.5555.55
Contract Status: Creating ▼	SCO / / Acceptance:		CURRENT DESIGN CONTRACT:	
			Construction Target:	\$100,000
			Contingency Reserve Target:	\$3,000
	Financial Worksheet	Summary	Design Fee:	\$10,000
Designer	Estimated:			
Name: SCO Designer	Assigned Funds:	\$120,000	Proposed Commitment Amt \$:	\$10,000.00
Address: 301 N. Wilmington Street	Estimated Cost:	\$118,000		
Suite 450	Estimated Surplus	\$2,000		
Raleigh, NC 27601	(Need):	. ,		
License#: 123456789	Actual:			
HUB Firm: Not a HUB	Assigned Funds:	\$120,000		
Change Designer	Total Committed:	\$0		
Change Designer	Available to Commit:	\$120,000		

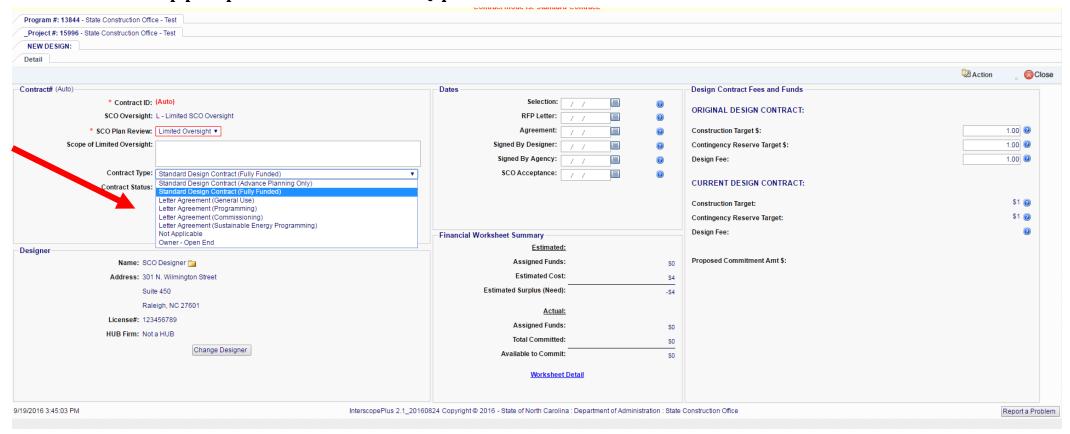


For the *SCO Plan Review* there are two options – Limited Oversight or Code Only. The Limited Oversight option requires that you show the Oversight requirements in the box. If there will only be review of plans, select Code Only.

	Contract mode is: Standard Contract.			
Program #: 13844 - State Construction Office - Test				
_Project #: 15996 - State Construction Office - Test				
NEW DESIGN:				
Detail				
				Action
Contract# (Auto)	Dates		Design Contract Fees and Funds	
* Contract ID: (Auto)	Selection: / /	②	CDIONAL DESIGN CONTRACT	
SCO Oversight: L - Limited SCO Oversight	RFP Letter: / / III	②	ORIGINAL DESIGN CONTRACT:	
* SCO Plan Review: Limited Oversight ▼	Agreement: / /	0	Construction Target \$:	1.00
Scope of Limited Oversight: Limited Oversight Code Only	Signed By Designer: / /	②	Contingency Reserve Target \$:	1.00
	Signed By Agency: / /	②	Design Fee:	1.00
Contract Type: Standard Design Contract (Fully Funded) ▼	SCO Acceptance: / /	②		
Contract Status: Creating			CURRENT DESIGN CONTRACT:	
			Construction Target:	\$1 @
			Contingency Reserve Target:	\$1 @
	Financial Worksheet Summary		Design Fee:	②
Designer	Estimated:			
Name: SCO Designer	Assigned Funds:	\$0	Proposed Commitment Amt \$:	
Address: 301 N. Wilmington Street	Estimated Cost:	\$4		
Suite 450	Estimated Surplus (Need):	-\$4		
Raleigh, NC 27601	Astron			
License#: 123456789	Actual:			
HUB Firm: Nota HUB	Assigned Funds:	\$0		
Change Designer	Total Committed:	\$0		
Citalige Designer	Available to Commit:	\$0		
	Worksheet Detail			
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Select the appropriate Contract Type.







- There are several *Contract Type*s to choose from and it is **important to pick the correct one**.
- Standard Design Contract (Fully Funded): Typical design contract where all funds are available at the time of execution and contract is the full State standard design agreement.
- Standard Design Contract (Advanced Planning Only): This would apply where the design contract amount is negotiated but only a portion is funded. Examples include funding through DD development or through full design but without construction administration (CA) funding availability. Contract is the full State standard design agreement.
- Letter Agreement (General Use): A design agreement using the letter agreement format with the work as described in the agreement. Examples include feasibility studies or work under an open-end design arrangement using a letter agreement.
- Letter Agreement (Programming): Contract for programming using the letter agreement format and as described in the agreement.
- Letter Agreement (Commissioning): Contract for commissioning using the letter agreement format and as described in the agreement.
- Letter Agreement (Sustainable Energy Programming): Contract for energy modeling using the letter agreement format and as described in the agreement.
- Not Applicable: This would apply to projects where there is no design contract or code review, such as HUB Only.



Change the *Construction Target* \$, *Contingency Reserve Target* \$, and/or the *Original Design Fee* \$ as necessary. Note that the target construction amount is assumed to be the construction budget estimate. If the design agreement should reflect a different amount, for example if you want to design to 85 or 90% of the construction budget during periods of rapidly escalating prices, change the target amount.

		contract more is, standard contract				
Program #: 13844 - State Construction Office	ce - Test					
_Project #: 15996 - State Construction Offic	e - Test					
NEW DESIGN:						
Detail						
					Action	Close
Contract# (Auto)		Dates		Design Contract Fees and Funds		
* Contract ID:	(Auto)	Selection: / /				
SCO Oversight:	L - Limited SCO Oversight	RFP Letter: / /	0	ORIGINAL DESIGN CONTRACT:		
* SCO Plan Review:	Limited Oversight ▼	Agreement: / /	②	Construction Target \$:		1.00
Scope of Limited Oversight:		Signed By Designer: //	0	Contingency Reserve Target \$:	—	1.00 🕝
		Signed By Agency: / /	②	Design Fee:		1.00
Contract Type:	Standard Design Contract (Fully Funded)	SCO Acceptance: / /	②			
Contract Status:	Standard Design Contract (Advance Planning Only)			CURRENT DESIGN CONTRACT:		
	Standard Design Contract (Fully Funded) Letter Agreement (General Use)			Construction Target:		\$1 🔞
	Letter Agreement (Programming)					\$1 @
	Letter Agreement (Commissioning) Letter Agreement (Sustainable Energy Programming)			Contingency Reserve Target:		
	Not Applicable Owner - Open End	Financial Worksheet Summary		Design Fee:		②
Designer	Owner-Open Lift	Estimated:				
Name: SCC	O Designer 🛅	Assigned Funds:	\$0	Proposed Commitment Amt \$:		
Address: 301	N. Wilmington Street	Estimated Cost:	\$4			
Suit	te 450	Estimated Surplus (Need):	-\$4			
Rale	eigh, NC 27601	A short				
License#: 123	1456789	Actual:				
HUB Firm: Not	a HUB	Assigned Funds:	\$0			
	Change Designer	Total Committed:	\$0			
	Change Designer	Available to Commit:	\$0			
		Worksheet Detail				
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Advanced Planning Only Contract



If the project is funded for Advanced Planning Only and Standard Design Contract (Advanced Planning Only) is selected as the Contract Type, and funds are limited, check the box for *Limit Design Fee Commitment to the following amount* and insert the proper dollar amount.

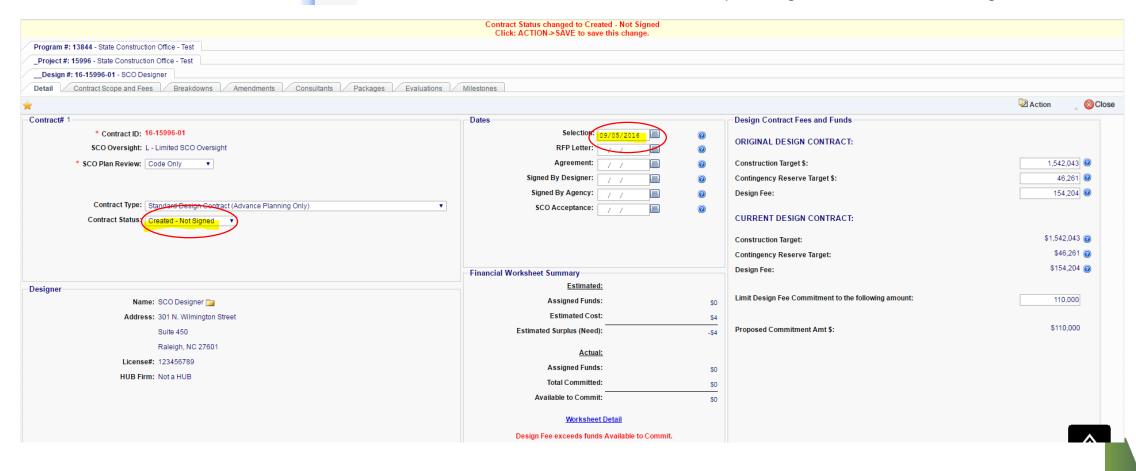
	Contract mode is, Standard Contract.		
Program #: 13844 - State Construction Office - Test			
_Project #: 15996 - State Construction Office - Test			
NEW DESIGN:			
Detail			
			Action 💮 🔞 Clo
Contract# (Auto)	Dates	Design Contract Fees and Funds	
* Contract ID: (Auto)	Selection: / / IIII		
SCO Oversight: L - Limited SCO Oversight	RFP Letter: / / III @	ORIGINAL DESIGN CONTRACT:	
* SCO Plan Review: Limited Oversight ▼	Agreement: / / 🗐 🥝	Construction Target \$:	1,542,043 🕡
Scope of Limited Oversight:	Signed By Designer: / / 🔳 🔞	Contingency Reserve Target \$:	46,261
	Signed By Agency: / / 🔳 🕡	Design Fee:	154,204
Contract Type: Standard Design Contract (Advance Planning Only)	SCO Acceptance: / / III @		
Contract Status: Creating ▼		CURRENT DESIGN CONTRACT:	
		Construction Target:	\$1,542,043 🕢
		Contingency Reserve Target:	\$46,261 @
	Fire a del Westerback Commence	Design Fee:	
	Financial Worksheet Summary Estimated:		
- Designer		Limit Design Fee Commitment to the following amount:	110,000.00
Name: SCO Designer 📴			110,000.00
Address: 301 N. Wilmington Street	Estimated Cost: \$4	Proposed Commitment Amt \$:	
Suite 450	Estimated Surplus (Need): _\$4	Proposed Communent Amt 5.	
Raleigh, NC 27601	Actual:		
License#: 123456789	Assigned Funds: \$0		
HUB Firm: Nota HUB	Total Committed: \$0		
Change Designer	Available to Commit: \$0		
	Worksheet Detail		

The financial controls will not allow a commitment greater than the funds *Available to Commit.* You can at any time.



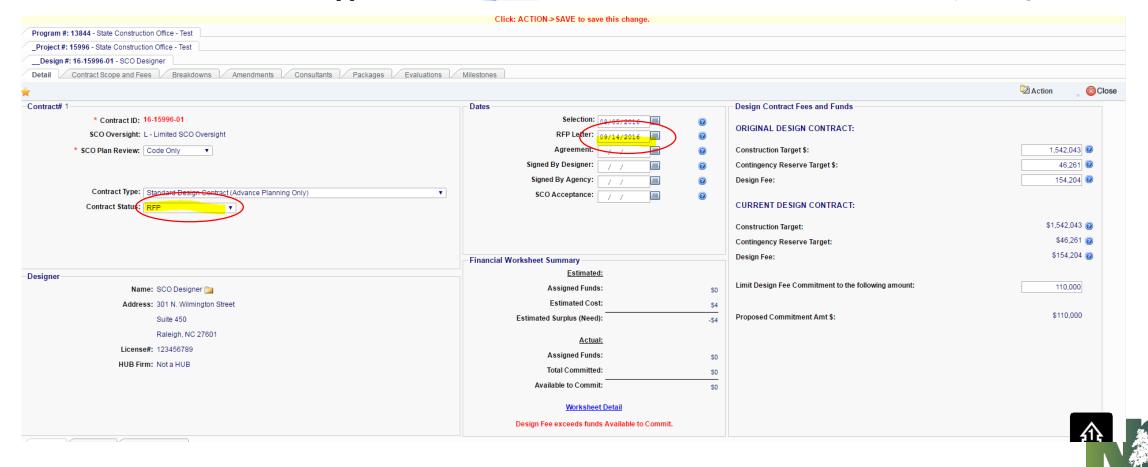


Enter the Selection Date and . The Contract status will automatically change to "Created-Not Signed."

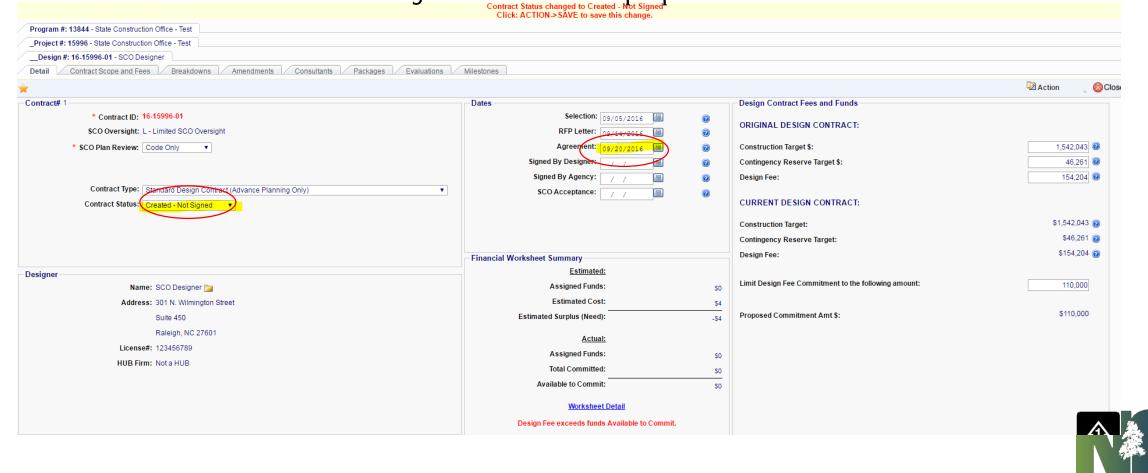




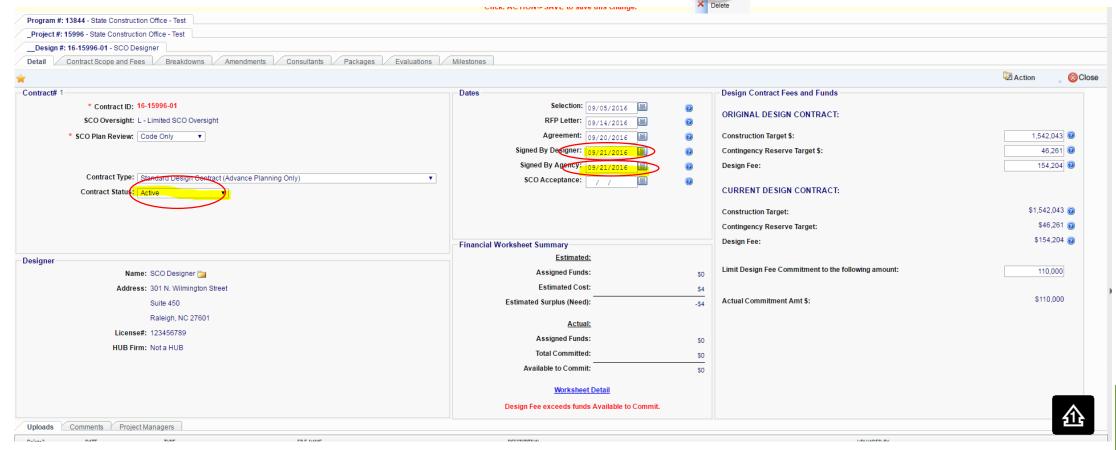




Enter the Agreement date if agreement has been reached and . This will automatically update the Contract Status to "Created – Not Signed" and show the proposed commitment.



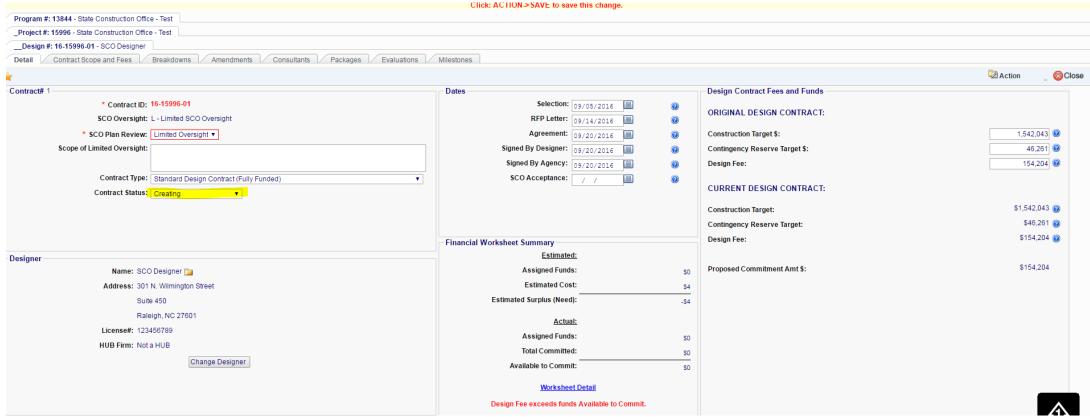
When the *Signed by Designer* and *Signed by Agency* dates are entered and saved, the *Contract Status* will be changed to "Active." Once the *Contract Status* is "Active", the screen will show the CURRENT DESIGN CONTRACT information and the updated commitment in the Financial Worksheet Summary.





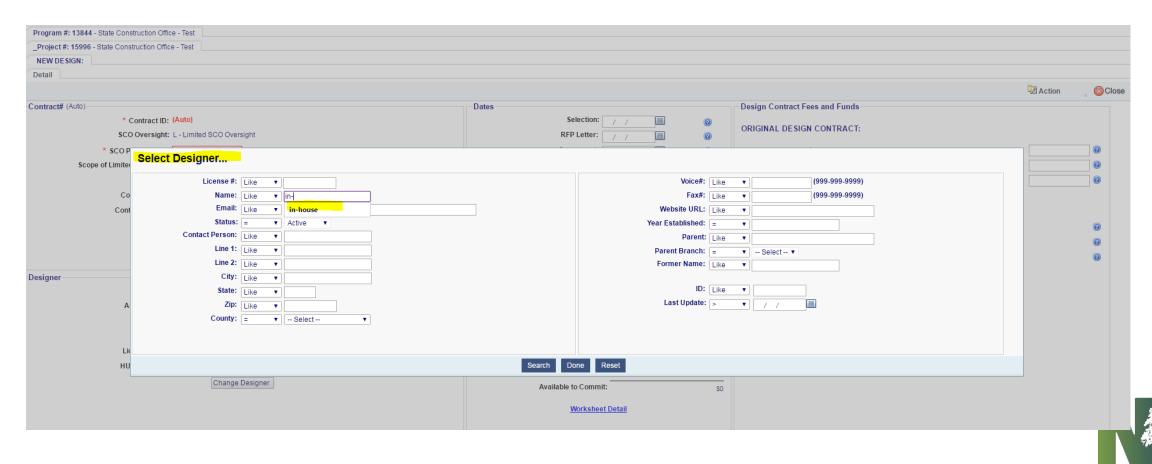


Corrections or edits may be made, but require that the contract status be changed to "Creating" in order to open fields for editing, then changed back to "Active" and save.

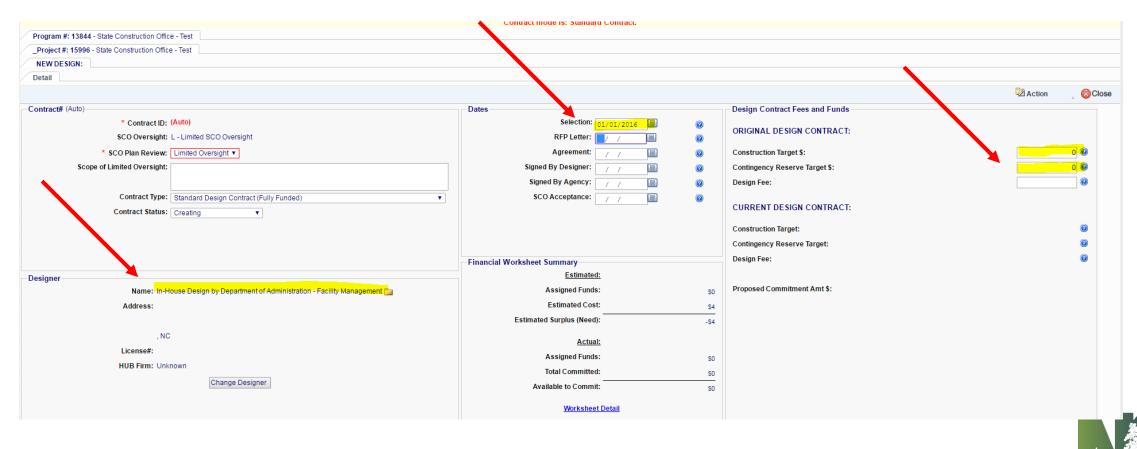




If this is an in-house design, a design contract is still required. Select 'In-House Design by' for your agency from the Designer selection list.



Select 'In-House Design by' for your agency from the Designer selection list and create a contract with \$0 and fill in the appropriate dates.



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And search under "Training Materials"







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Creating a Design Contract

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