

ADDENDUM NO. 1 TO DISK FILTRATION SYSTEM RFP

Project: Johnston County 4 MGD WWTF Expansion
Disk Filtration System RFP
Owner: Johnston County, North Carolina
Hazen Project No: 30621-025 Disk Filter RFP
Date: July 24, 2019

To All Proposers:

Manufacturers submitting proposals for the above named project shall take note of the following changes, additions, deletions, clarifications, etc., in the Request for Proposals, which shall become a part of and have precedence over anything contrarily shown or described in the Request for Proposals, and all such shall be taken into consideration and be included in the Manufacturer's Proposal.

Refer to attached sheet(s)

Please confirm receipt of this addendum to tdevine@hazenandsawyer.com



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JOHNSTON COUNTY, NORTH CAROLINA
JOHNSTON COUNTY 4 MGD WWTF EXPANSION
DISK FILTRATION SYSTEM

ADDENDUM NO. 1

General Comments:

Add the following Reference Specification Sections to the RFP as provided in Attachment No. 1:

- 40 61 16 – Process Control System General Provisions
- 40 62 63 – Operator Interface Terminals (OIT)
- 40 67 00 – Control System Equipment Panels and Racks
- 40 79 00 – Miscellaneous Instruments, Valves, and Fittings

Specification 46 61 41 – Disk Filtration System

On Page 46 61 41-4, modify Paragraph 2.01.A as follows:

“Qualified manufacturers have been identified to furnish equipment under this section. The following manufacturers are eligible to furnish equipment under this Section, with no exceptions. The manufacturers can submit alternate equipment proposals to those listed below, however it must be in addition to the requested configuration. If an alternate is provided, the manufacturer shall submit pricing on both equipment configurations and provide justification for the alternate item.”

On Page 46 61 41-4, modify Paragraph 2.01.A.3 as follows:

“Nuove Energie USA of Millvale, PA – Ultrascreen Disk Filter (Model UL1609, Configuration C, four (4) filter units)”

On Page 46 61 41-5, modify Paragraph 2.04.C title as follows:

“Nuove Energie Ultrascreen”

On Page 46 61 41-6, modify Paragraph 2.04.C.2 as follows:

“Each disk filter unit shall be equipped with 2 variable-speed reducing drives. The motors shall be SEW Eurodrive or equal with a horsepower requirement of 3 hp. Disk rotation shall be accomplished via a steel roller chain between the drive and disk rotation shaft.”

On Page 46 61 41-7, modify Paragraph 2.06.C title as follows:

“Nuove Energie Ultrascreen”

On Page 46 61 41-8, modify Paragraph 2.07.C title as follows:

“Nuove Energie Ultrascreen”

On Page 46 61 41-10, modify Paragraph 2.08.C.1 as follows:

“1. The backwash system shall be comprised of Type 304 stainless steel backwash spray headers. A spray header shall be installed between each pair of disks, as well

as in front of the first disk and behind the last disk. The replacement of spray nozzles must be possible from outside the filter tank via access by opening the top filter cover.”

On Page 46 61 41-10, modify Paragraph 2.08.C.3 as follows:

“3. The backwash waste water shall be collected in a wash water concentrate trough. Backwash waste water shall be purged from the tank through a 4-inch diameter pipe.”

On Page 46 61 41-10, modify Paragraph 2.08.C.4 as follows:

“4. A backwash supply pump shall be a centrifugal pump designed to deliver a minimum flow of 280 gpm at 50 psig. The motor shall be 480V/3-phase/60 hertz. Pumps shall be provided with a motor heater and pump casing heater.”

On Page 46 61 41-11, modify Paragraph 2.09.C title as follows:

“Nuove Energie Ultrascreen”

On Page 46 61 41-11, Paragraph 2.10.B specifies that a PLC is required to control the disk filter system. Manufacturers are able to submit an alternate control system without a PLC, however this shall be included as an exceptions taken from technical specifications as listed in Paragraph 3.E of the RFP.

Specification 40 05 63 – Ball Valves

In Paragraph 2.01.B on Page 40 05 63-1, TCI is an approved “or equal” for ball valve manufacturers.

ADDENDUM NO. 1

ATTACHMENT 1

40 61 16 - Process Control System General Provisions

40 62 63 - Operator Interface Terminals (OIT)

40 67 00 - Control System Equipment Panels and Racks

40 79 00 - Miscellaneous Instruments, Valves, and Fittings

SECTION 40 61 13
PROCESS CONTROL SYSTEM GENERAL PROVISIONS

PART 1 – GENERAL

1.01 SCOPE

- A. The Contractor shall provide, through the services of an instrumentation and control system subcontractor, components, system installation services, as well as required and specified ancillary services in connection with the Instrumentation, Control and Information System.
- B. The System includes materials, labor, tools, fees, charges, and documentation required to furnish, install, test and place in operation a complete and operable instrumentation, control and information system.
- C. The system shall include measuring elements, signal converters, transmitters, local control panels, digital hardware and software, operator workstations, remote telemetry units, signal and data transmission systems, interconnecting wiring, and pertinent accessories.
- D. The scope of the work to be performed under this Division includes but is not limited to the following:
 - 1. The Contractor shall retain overall responsibility for the instrumentation and control system as specified herein.
 - 2. Furnish and install process instrumentation and associated taps and supports as scheduled or shown on the Drawings, unless otherwise noted or supplied by equipment vendors.
 - 3. Furnish and install local control panels, field panels and associated cabinets and panels as shown on the Drawings and as specified in Sections 40 60 00 through 40 79 99, inclusive and where included.
 - 4. Furnish and install digital control system hardware and software as specified in Sections 40 60 00 through 40 79 99, inclusive and where included.
 - 5. Final termination and testing of instrumentation and control system signal wiring and power supply wiring at equipment furnished under Sections 40 60 00 through 40 79 99, inclusive and where included.
 - 6. Furnish, install and terminate special cables for devices (e.g., instruments, printers, radios). Furnish and terminate control system communication network cables.

7. Furnish and install surge protection devices for digital equipment, local control panels, remote telemetry units, and instrumentation provided under this Division, including connections to grounding system(s) provided under Division 26.
 8. Coordinate grounding requirements with the electrical subcontractor for digital equipment, local control panels, remote telemetry units, and instrumentation provided under this Division. Terminate grounding system cables at equipment provided under this Division.
 9. Provide system testing, calibration, training and startup services as specified herein and as required to make systems fully operational.
- E. It is the intent of the Contract Documents to construct a complete and working installation. Items of equipment or materials that may reasonably be assumed as necessary to accomplish this end shall be supplied whether or not they are specifically stated herein.

1.02 RELATED ITEMS

- A. Field mounted switches, torque switches, limit switches, gauges, valve and gate operator position transmitters, sump pump controls, and other instrumentation and controls furnished with mechanical or electrical equipment not listed in the instrument schedule shall be furnished, installed, tested, and calibrated as specified under other Divisions unless otherwise indicated.
- B. Additional and related work performed under Division 26 includes the following:
1. Instrument A.C. power source and disconnect switch for process instrumentation, A.C. grounding systems, and A.C. power supplies for equipment, control panels and accessories furnished under Sections 40 60 00 through 40 79 99, inclusive and where included.
 2. Conduit and raceways for instrumentation and control system signal wiring, grounding systems, special cables and communication network cables.
 3. Instrumentation and control system signal wiring.
 4. Install control system communication network cables.
 5. Furnish and install grounding systems for digital equipment, local control panels, remote telemetry units, and instrumentation provided under Sections 40 60 00 through 40 79 99, inclusive and where included. Grounding systems shall be complete to the equipment provided under Sections 40 60 00 through 40 79 99, inclusive, and where included, ready for termination by the instrumentation subcontractor.

6. Termination of instrumentation and control system signal wiring at equipment furnished under other divisions of the Specifications.
7. Final wiring and termination to A.C. grounding systems and to A.C. power sources (e.g., panelboards, motor control centers, and other sources of electrical power).

1.03 GENERAL INFORMATION AND DESCRIPTION

- A. Where manufacturers are named for a particular item of equipment, it is intended as a guide to acceptable quality and performance and does not exempt such equipment from the requirements of these Specifications or Drawings.
- B. In order to centralize responsibility, it is required that equipment (including field instrumentation and control system hardware and software) offered under this Division shall be furnished and installed by the instrumentation subcontractor, or under the supervision of the instrumentation subcontractor, who shall assume complete responsibility for proper operation of the instrumentation and control system equipment, including that of coordinating signals, and furnishing appurtenant equipment.
- C. The Contractor shall retain total responsibility for the proper detailed design, fabrication, inspection, test, delivery, assembly, installation, activation, checkout, adjustment and operation of the entire instrumentation and control system as well as equipment and controls furnished under other Divisions of the Specifications. The Contractor shall be responsible for the delivery of detailed drawings, manuals and other documentation required for the complete coordination, installation, activation and operation of mechanical equipment, equipment control panels, local control panels, field instrumentation, control systems and related equipment/systems and shall provide for the services of a qualified installation engineer to supervise activities required to place the completed facility in stable operation under full digital control.
- D. The instrumentation and control system shall be capable of simultaneously implementing all real time control and information system functions, and servicing all operator service requests as specified, without degrading the data handling and processing capability of other system components.
- E. Control system inputs and outputs are listed in Section 40 61 93 – Process Control System Input/Output List. This information, together with the functional control descriptions, process and instrumentation diagrams, and electrical control schematics, describes the real time monitoring and control functions to be performed. In addition, the system shall provide various man/machine interface and data reporting functions as specified in the software sections of this Specification.
- F. The mechanical, process, and electrical drawings indicate the approximate locations of field instruments, control panels, systems and equipment as well as field mounted equipment provided by others. The instrumentation subcontractor shall examine the mechanical, process and electrical drawings to determine actual size and locations of process connections and wiring requirements for instrumentation and controls furnished

under this Contract. The instrumentation subcontractor shall inspect equipment, panels, instrumentation, controls, and appurtenances, either existing or furnished on the Project to determine requirements for interfacing with the control and information system. The Contractor shall coordinate the completion of required modifications with the associated supplier of the item furnished.

- G. The instrumentation subcontractor shall review and approve the size and routing of instrumentation and control cable and conduit systems furnished by the electrical subcontractor for suitability for use with the associated cable system.
- H. The Contractor shall coordinate the efforts of each supplier to aid in interfacing systems. This effort shall include, but shall not be limited to, the distribution of approved shop drawings to the electrical subcontractor and to the instrumentation subcontractor furnishing the equipment under this Division.
- I. The Contractor shall be responsible for providing a signal transmission system free from electrical interference that would be detrimental to the proper functioning of the instrumentation and control system equipment.
- J. The Owner shall have the right of access to the subcontractor's facility and the facilities of his equipment suppliers to observe materials and parts; witness inspections, tests and work in progress; and examine applicable design documents, records, and certifications during all stages of design, fabrication, and tests. The instrumentation subcontractor and his equipment suppliers shall furnish office space, supplies, and services required for these observation activities.
- K. The terms "Instrumentation," "Instrumentation and Control System," and "Instrumentation, Control and Information System" shall hereinafter be defined as equipment, labor, services, and documents necessary to meet the intent of the Specifications.

1.04 INSTRUMENTATION AND CONTROL SYSTEM SUBCONTRACTORS

- A. Instrumentation and control system subcontractors shall be regularly engaged in the detailed design, fabrication, installation, and startup of instrumentation and control systems for water and wastewater treatment facilities, remote telemetry systems for water supply/distribution systems, and remote telemetry systems for wastewater collection systems. Instrumentation and control system subcontractors shall have a minimum of five years of such experience and shall have completed a minimum of three projects of similar type and size as that specified herein. Where specific manufacturers/models of major hardware or software products (PLC, HMI software, network, etc.) are specified to be used on this project, the instrumentation and control system subcontractor shall have completed at least one project using that specified hardware or software. As used herein, the term "completed" shall mean that a project has been brought to final completion and final payment has been made.

- B. Acceptable instrumentation and control system subcontractors shall be CITI, LLC; Custom Controls Unlimited, Inc.; MR Systems, Inc.; Piedmont Automation, Inc.; Revere Control Systems; Sunapsys, Inc.; Systems East, Inc.; or equal.

1.05 DEFINITIONS

- A. Solid State: Wherever the term solid state is used to describe circuitry or components in the Specifications, it is intended that the circuitry or components shall be of the type that convey electrons by means of solid materials such as crystals or that work on magnetic principles such as ferrite cores. Vacuum tubes, gas tubes, slide wires, mechanical relays, stepping motors or other devices will not be considered as satisfying the requirements for solid state components of circuitry.
- B. Bit or Data Bit: Whenever the terms bit or data bit are used in the Specification, it is intended that one bit shall be equivalent to one binary digit of information. In specifying data transmission rate, the bit rate or data bit rate shall be the number of binary digits transmitted per second and shall not necessarily be equal to either the maximum pulse rate or average pulse rate.
- C. Integrated Circuit: Integrated circuit shall mean the physical realization of a number of circuit elements inseparably associated on or within a continuous body to perform the function of a circuit.
- D. Mean Time Between Failures (MTBF): The MTBF shall be calculated by taking the number of system operating hours logged during an arbitrary period of not less than six months and dividing by the number of failures experienced during this period plus one.
- E. Mean Time to Repair (MTTR): The MTTR shall be calculated by taking the total system down time for repair over an arbitrary period of not less than six months coinciding with that used for calculation of MTBF and dividing by the number of failures causing down time during the period.
- F. Availability: The availability of a non-redundant device or system shall be related to its MTBF and MTTR by the following formula:

$$A = 100 \times (\text{MTBF} / (\text{MTBF} + \text{MTTR})) \text{ Percent}$$

The availability of a device or system provided with an automatically switched backup device or system shall be determined by the following formula:

$$A = A_2 + 1 - ((1 - A_1) * (1 - A_1))$$

where:

A1 = availability of non-redundant device or system

A2 = availability of device or system provided with an automatically switched backup device or system

G. Abbreviations: Specification abbreviations include the following:

1. A - Availability
2. ADC - Analog to Digital Converter
3. AI - Analog Input
4. AO - Analog Output
5. AVAIL - Available
6. BCD - Binary Coded Decimal
7. CSMA/CD - Carrier Sense Multiple Access/Collision Detect
8. CPU - Central Processing Unit
9. CRC - Cyclic Redundancy Check
10. CS - Control Strategy
11. DAC - Digital to Analog Converter
12. DBMS - Data Base Management System
13. DI - Discrete Input
14. DMA - Direct Memory Access
15. DO - Discrete Output
16. DPDT - Double Pole, Double Throw
17. DVE - Digital to Video Electronics
18. EPROM - Erasable, Programmable Read Only Memory
19. FDM - Frequency Division Multiplexing
20. FSK - Frequency Shift Keyed
21. HMI - Human Machine Interface (Software)
22. I/O - Input/Output

- 23. LAN - Network and Communication Equipment
- 24. LCD - Liquid Crystal Display
- 25. LDFW - Lead Follow
- 26. MCC - Motor Control Center
- 27. MTBF - Mean Time Between Failures
- 28. MTTR - Mean Time to Repair
- 29. OS - Operating System
- 30. PAC - Programmable Automation Controller
- 31. PCB - Printed Circuit Board
- 32. PID - Proportional Integral and Derivative Control
- 33. PLC - Programmable Logic Controller or Programmable Controller
- 34. PROM - Programmable Read Only Memory
- 35. RAM - Random Access Memory
- 36. RDY - Ready
- 37. RMSS - Root Mean Square Summation
- 38. RNG - Running
- 39. ROM - Read Only Memory
- 40. RTU - Remote Telemetry Unit
- 41. SPDT - Single Pole, Double Throw
- 42. ST/SP - Start/Stop
- 43. TDM - Time Division Multiplexing
- 44. UPS - Uninterruptible Power Supply
- 45. VFD - Variable Frequency Drive

H. To minimize the number of characters in words used in textual descriptions on displays, printouts and nameplates, abbreviations may be used subject to the Engineer's approval. If a specified abbreviation does not exist for a particular word, an abbreviation

may be generated using the principles of masking and or vowel deletion. Masking involves retaining the first and last letters in a word and deleting one or more characters (usually vowels) from the interior of the word.

1.06 ENVIRONMENTAL CONDITIONS

- A. Instrumentation equipment and enclosures shall be suitable for ambient conditions specified. All system elements shall operate properly in the presence of telephone lines, power lines, and electrical equipment.
- B. Inside control rooms and climate-controlled electrical rooms, the temperature will normally be 20 to 25 degrees C; relative humidity 40 to 80 percent without condensation and the air will be essentially free of corrosive contaminants and moisture. Appropriate air filtering shall be provided to meet environmental conditions (e.g., dust).
- C. Other indoor areas may not be air conditioned/heated; temperatures may range between 0 and 40 degrees C with relative humidity between 40 and 95 percent.
- D. Field equipment including instrumentation and panels may be subjected to wind, rain, lightning, and corrosives in the environment, with ambient temperatures from -20 to 40 degrees C and relative humidity from 10 to 100 percent. All supports, brackets, interconnecting hardware, and fasteners shall be aluminum, type 316 stainless steel, or metal alloy as otherwise suitable for chemical resistance within chemical feed/storage areas shown on the installation detail drawings.

PART 2 – PRODUCTS (NOT USED)

PART 3 – EXECUTION

3.01 SCHEDULE OF PAYMENT

- A. Payment to the Contractor for Control and Information System materials, equipment, and labor shall be in accordance with the General and Supplementary Conditions. The schedule of values submitted as required by the General and Supplementary Conditions shall reflect a breakdown of the work required for completion of the Control and Information System. The breakdown shall include sufficient detail to permit the Engineer to administer payment for the Control and Information System.
- B. The following payment schedule defines project milestones that will be used for establishing maximum partial payment amounts for the Control and Information System. Payment for field instruments, field wiring, fiber optic network cable and similar items will be made in addition to the payment for the scopes of services incorporated into the schedule below.

1. Task Completed - Maximum Cumulative % Request for Payment

- a. Mobilization - 3%
 - b. Preliminary Design Review - 5%
 - c. Approved Submittals - 20%
 - d. Hardware Purchase (excludes field instruments) - 40%
 - e. Factory Witness Test - 60%
 - f. Loop Checkout - 70%
 - g. Control System Start-up and Test - 80%
 - h. Plant Start-up - 90%
 - i. Final System Acceptance Test - 95%
 - j. Final Acceptance - 100%
- C. Requests for payment for materials and equipment that are not installed on site, but are required for system construction and the factory witness test (e.g., digital hardware), or are properly stored as described in the General and Supplementary Conditions and herein, shall be accompanied by invoices from the original supplier to the instrumentation subcontractor substantiating the cost of the materials or equipment.
- D. Any balance remaining within the schedule of values for field instruments and other materials installed on the site, or for other materials for which payment is made by invoice, will be considered due upon completion of the Final Acceptance test.

3.02 CLEANING

- A. The Contractor shall thoroughly clean soiled surfaces of installed equipment and materials.
- B. Upon completion of the instrumentation and control work, the Contractor shall remove surplus materials, rubbish, and debris that has accumulated during the construction work. The entire area shall be left neat, clean, and acceptable to the Owner.

3.03 FINAL ACCEPTANCE

- A. Final acceptance of the Instrumentation, Control and Information System will be determined complete by the Engineer, and shall be based upon the following:
 - 1. Receipt of acceptable start up completion and availability reports and other documentation as required by the Contract Documents.
 - 2. Completion of the Availability Demonstration.

3. Completion of control system training requirements.
 4. Completion of punch-list items that are significant in the opinion of the Engineer.
- B. Final acceptance of the System shall mark the beginning of the warranty period.

END OF SECTION

SECTION 40 62 63
OPERATOR INTERFACE TERMINALS (OIT)

PART 1 – GENERAL

1.01 THE REQUIREMENT

- A. The Contractor shall furnish, test, install and place in satisfactory operation all operator interface units, with all spare parts, accessories, and appurtenances as herein specified and as shown on the Drawings.

1.02 RELATED WORK SPECIFIED ELSEWHERE

- A. Section 40 61 13 – Process Control System General Provisions
- B. Section 40 63 43 – Programmable Logic Controllers

PART 2 – PRODUCTS

2.01 OPERATOR INTERFACE UNIT

- A. An Operator Interface Terminal (OIT) shall be provided to view and change PLC monitoring and control parameters and to display alarm messages using a graphical user interface. The OIT shall provide the following features as a minimum:
 - 1. Minimum of 15-inch diagonal display
 - 2. 18-bit color TFT LCD 800 x 600 SVGA display
 - 3. Backlit analog resistive touch screen interface w/ 1 million press actuation rating
 - 4. Backlight w/ min. 50,000 hour life to half brightness
 - 5. Minimum of 512 MB internal storage
 - 6. Minimum of 512 MB RAM application memory
 - 7. Minimum of 80 MB nonvolatile user memory
 - 8. Windows CE Operating System
 - 9. Battery-backed real-time clock
 - 10. Secure Digital (SD) card slot w/ min. 2 GB card

11. One USB 2.0 high-speed Type A host port; one USB 1.0 high-speed Type B device port
 12. One 10/100Base-T Auto MDI/MDI-X Ethernet port
 13. Windows-based configuration software complete with download cable
 14. Operating Voltage: 120 VAC or 24 VDC (internal or via independent power supply)
 15. Enclosure Rating: NEMA 12/4X to match the associated PLC cabinet rating
 16. Environment: 0-55°C, 5-95% relative humidity, non-condensing
- B. The operator interface terminal shall be Allen-Bradley PanelView Plus 7 Performance Terminals, or equal.

PART 3 – EXECUTION

3.01 REQUIREMENTS

- A. The OIT shall be configured to display all PLC I/O, setpoints, and parameters. All equipment failures shall be alarmed. PLC I/O values and operator-entered setpoints shall be displayed with associated units and service descriptions. Menus shall be provided to navigate between screens of different equipment items. Displays shall be arranged in a hierarchical structure with displays for specific equipment items grouped together. Additional functionality shall be as specified elsewhere in this Division.
- B. All necessary configuration and programming software shall be provided on optical media and turned over to the Owner.
- C. Unless otherwise indicated, each OIT shall be mounted between 48 and 60 inches above the floor or work platform.
- D. Refer to Section 40 61 13 – Process Control System General Provisions, for additional requirements.

END OF SECTION

SECTION 40 67 00
CONTROL SYSTEM EQUIPMENT PANELS AND RACKS

PART 1 – GENERAL

1.01 THE REQUIREMENT

- A. The Contractor shall furnish, test, install and place, in satisfactory operation the control enclosures, with all spare parts, accessories, and appurtenances as specified herein and as shown on the Drawings.
- B. Control enclosures shall be assembled, wired, and tested in the instrumentation subcontractor's own facilities, unless specified otherwise. All components and all necessary accessories such as power supplies, conditioning equipment, mounting hardware, signal input and output terminal blocks, and plug strips that may be required to complete the system shall be provided.
- C. Either manufacturer's standard or custom enclosures may be furnished subject to the requirements of the Contract Documents and favorable review by the Owner.
- D. Due consideration shall be given to installation requirements for enclosures in new and existing structures. The Contractor shall examine plans and field inspect new and existing structures as required to determine installation requirements and shall coordinate the installation of all enclosures with the Owner and all affected contractors. The Contractor shall be responsible for all costs associated with installation of enclosures, including repair of damage to structures (incidental, accidental or unavoidable).
- E. The terms enclosure, cabinet, and panel shall be considered the same product and are used interchangeably.

1.02 SUBMITTALS

- A. Submittals shall be per Section 40 61 13.30 – Control and Information System Submittals.
- B. Thermal calculations.
- C. Proof of circuit breaker selective coordination.

1.03 RELATED WORK SPECIFIED ELSEWHERE

- A. Section 40 78 00 – Panel Mounted Instruments
- B. Section 40 78 56 – Isolators, Intrinsically-Safe Barriers, and Surge Suppressors

- C. Refer to Division 26 for additional requirements for conductors, circuit breakers, disconnect switches, etc.

1.04 PANEL LOCATION AND TYPE

- A. For locations inside buildings in areas other than climate controlled (i.e., heated and air conditioned) electrical or control rooms, panel shall be Type 316 stainless steel NEMA 4X construction, or as indicated for hazardous area classification (Class, Division, at a minimum), or submersible, NEMA 6, applications. Epoxy coated cast copper-free aluminum construction shall also be acceptable for NEMA 4, 6 and 7 applications.
- B. For locations in storage/feed areas for chlorine or other applicable corrosive chemicals, panel shall be of non-metallic construction, rated NEMA 4X, and be fully compatible with the associated chemical.
- C. For locations within climate controlled (i.e., heated and air-conditioned) electrical or control rooms, panel shall be a painted steel fully enclosed NEMA 12 units with gasketed doors.
- D. For outdoor locations, panel shall be Type 316L stainless steel NEMA 4X construction unless located in chlorine environments. Chlorine environment shall be nonmetallic NEMA 4X construction.

PART 2 – PRODUCTS

2.01 CABINETS AND PANELS

- A. Cabinets and panels shall be formed or welded construction, reinforced with Unistrut, Powerstrut, or equal to facilitate mounting of internal components or equipment. Sufficient access plates and doors shall be provided to facilitate maintenance and testing of the cabinet's equipment. Doors shall be removable. Cabinets and panels with any dimension 36 inches or greater shall be provided with removable lifting lugs designed to facilitate safe moving and lifting of the panel during installation. All doors shall be fitted with common-keyed locks.
- B. Cabinets and panels shall be minimum 14 USS gauge. Cabinets and panels with any dimension greater than 36 inches shall be 12 USS gauge.
- C. Cabinets and panels shall have doors on the front and shall be designed for front access. NEMA 12 cabinets shall be fitted with three-point door latches. Doors for NEMA 4X cabinets shall be all stainless steel with three-point latches. Door hardware on NEMA 4X cabinets located in chemical storage/feed areas shall be non-corrosive in that environment.
- D. Panels and cabinets located outside fence-secured areas shall be fitted with padlockable latch kits. Coordinate keying with Owner.

- E. All cabinets and panels shall be provided with drawing pockets for as-built panel drawings. One copy of the appropriate panel as-built drawings shall be furnished and left in the pocket of each panel.
- F. Panels with any dimension greater than 36 inches that contain a programmable controller (PLC) shall be provided with a folding laptop programmer shelf on the inside of the door. When deployed, the laptop shelf shall not be greater than 48 inches above finished floor. Laptop shelf shall be fitted to door with factory applied weld-studs. Weld discoloration and enclosure penetrations will not be accepted.
- G. Unless otherwise noted, panel-mounted control devices (OIUs, hand switches, etc.) requiring operator access shall be mounted between 48 and 60 inches above the floor or work platform.
- H. Cabinets and panels shall be prefabricated cabinets and panels by Hoffman or Saginaw Control and Engineering (SCE). The Contractor may optionally provide cabinets that are custom-fabricated by the instrumentation subcontractor or by a reputable panel fabrication shop acceptable to the Engineer.

2.02 FIELD PANELS

- A. Field panels for outdoor service shall be suitable for wall or pipe mounting. Panels shall have the following features:
 - 1. Hinged and foamed-in-place continuous gasketed door(s). Door material shall match enclosure and shall have piano hinge(s) and three-point latches.
 - 2. Field panels located outside fence-secured areas shall be fitted with staple and hasp. Provide padlock and coordinate keying with Owner.
 - 3. Thermal insulation and thermostatically controlled space heaters where required to prevent condensation or maintain environmental conditions for installed components.
 - 4. External sun shields or shades constructed of the same materials as the associated enclosure, unless otherwise specified. Sun shield or shade shall be fitted to enclosure supports and not to enclosure. Sun shield or shade shall have a slightly sloped top to shed water and shall extend past the front of the enclosure by at least 6 inches and extend down the side and back of enclosure.
- B. All external sample/process piping, including valves and appurtenances, shall be insulated with weather-proof insulation and heat-taped to prevent freezing. Heat taping shall be thermostatically controlled and self-regulating, and shall adjust its heat output to the temperature of the lines. Heat tape shall be powered from an equipment-safety GFCI circuit from within panel, unless otherwise shown or specified.

- C. Field panels shall be adequately sized to house instruments, power supplies, surge protection, and appurtenant equipment required for operation. Sufficient space shall be provided for servicing instruments without removal of equipment from the enclosure.
- D. Field panels shall be as manufactured by Hoffman, Saginaw Control & Engineering (SCE), or equal.

2.03 CABINET AIR CONDITIONING UNITS

- A. Where indicated or required due to ambient conditions and panel component ratings, panel-mounted closed loop air conditioning units and thermostatically controlled space heaters shall be provided.
- B. Air conditioning units shall both cool and dehumidify the cabinet's internal air. Each air conditioner shall be sized to handle current and future (with specified spare capacity filled) heat loadings from all equipment mounted inside the cabinet.
- C. Air conditioners shall be provided with thermostats which operate the centrifugal evaporator blowers continuously to prevent stratification of air within the cabinet. Compressors shall operate as needed to maintain the temperature set at the thermostat. Compressors shall be provided with space heaters to maintain the compressor at a minimum temperature during cold ambient temperatures.
- D. Ambient air shall be completely separated from the air inside the cabinet. All air conditioner components exposed to the atmosphere outside the cabinets shall be coated to prevent corrosion.
- E. Power supply shall be 115VAC, 60 Hz. Units shall be provided with EMI/RFI noise suppressors.
- F. Air conditioner enclosures shall be constructed of stainless steel or cold rolled steel which is phosphatized and finished in baked enamel.
- G. Cabinet air conditioners shall be ProAir CR Series as manufactured by McLean Midwest of Brooklyn Park, MN, or equal.

2.04 TERMINAL BLOCKS

- A. Terminal blocks shall be assembled on non-current carrying galvanized steel DIN mounting rails securely bolted to the cabinet subpanel. Terminals shall be of the screw down pressure plate type as manufactured by Phoenix Contact, Weidmuller, Wieland, Square D, or equal.
- B. Power terminal blocks for both 120 VAC and 24 VDC power shall be single tier with a minimum rating of 600 volts, 30 amps.
- C. Signal terminal blocks shall be single tier with a minimum rating of 600 volts, 20 amps.

2.05 NAMEPLATES

- A. Items of equipment installed in control panels shall be identified with nameplates. Each nameplate shall be located so that it is readable from the normal observation position and is clearly associated with the device or devices it identifies. Nameplates shall be positioned so that removal of the device for maintenance and repair shall not disturb the nameplate. Nameplates shall include, as necessary, the equipment identification number, description, calibrated range, and set point(s). Abbreviations of the description shall be subject to the Engineer's approval.
- B. Nameplates shall be made of 1/16-inch thick machine engraved laminated phenolic plastic having white numbers and letters not less than 3/16-inch high on a black background. Nameplates attached to instruments may be black laser etched 1/8-inch high text on stainless steel with sharp edges made smooth. Stamped text shall not be acceptable.
- C. Nameplates shall be attached to metal equipment by NEMA rated stainless steel screws and to other surfaces by an epoxy-based adhesive that is resistant to oil and moisture. In cases where the label cannot be attached by the above methods, it shall be drilled and attached to the associated device by means of a braided stainless steel wire affixed with a permanent crimp.
- D. Submit sample nameplate of each type.

PART 3 – EXECUTION

3.01 FABRICATION

- A. The cabinet itself and all interior and exterior equipment shall be identified with nameplates. The equipment shall be mounted such that service can occur without removal of other equipment. Face mounted equipment shall be flush or semi-flush mounted with flat black escutcheons. All equipment shall be accessible such that adjustments can be made while the equipment is in service and operating. All enclosures shall fit within the allocated space as shown on the Drawings.
- B. Enclosures shall provide mounting for power supplies, control equipment, input/output subsystems, panel-mounted equipment and appurtenances. Ample space shall be provided between equipment to facilitate servicing and cooling.
- C. Enclosures shall be sized to adequately dissipate heat generated by equipment mounted inside the panel. If required, one or more of the following shall be provided to facilitate cooling:
 - 1. For NEMA 12 cabinets only, louvered openings near the bottom and top or thermostatically controlled, low-noise cooling fans to circulate outside air into the

enclosure, exhausting through louvers near the top of the cabinet. Air velocities through the enclosure shall be minimized to assure quiet operation.

2. Thermostatically controlled, low noise internal air blowers to circulate air within the enclosure, maintaining a uniform internal temperature. Initial setpoint shall be 75 degrees F.
 3. All intake openings in cabinets and panels shall be fitted with dust filters.
- D. Enclosures shall be constructed so that no screws or bolt heads are visible when viewed from the front. Punch cutouts for instruments and other devices shall be cut, punched, or drilled and smoothly finished with rounded edges.
 - E. The temperature inside each enclosure containing digital hardware (e.g., PLC, computer, Ethernet switch) shall be continuously monitored and shall generate an alarm to the nearest PLC if the temperature rises to an adjustable, preset high temperature. This thermostat shall be independent and separate from the thermostat used to control the temperature in the enclosure described above. Enclosure "high interior temperature" alarm shall be displayed on the HMI or OIT.
 - F. Intrusion alarm switches shall be provided on all enclosures containing digital hardware and shall generate an alarm to the nearest PLC when any enclosure door is opened. If panel contains a service light, alarm switch shall also be wired to turn light on when door is opened.
 - G. Terminals shall be marked with a permanent, continuous marking strip. One side of each terminal shall be reserved exclusively for field incoming conductors. Common connections and jumpers required for internal wiring shall not be made on the field side of the terminal. Subject to the approval of the Engineer, a vendor's pre-engineered and prefabricated wiring termination system will be acceptable.
 - H. Wiring within cabinets, panels, and consoles shall be installed neatly and shall comply with accepted standard instrumentation and electrical practices. Power, control and signal wiring shall comply with Division 26 of the Specifications, except that the minimum wire size for discrete signal wiring may be 16 AWG, and for analog wiring may be 18 AWG. For each pair of parallel terminal blocks, the field wiring shall be between the blocks.
 - I. Separate terminal strips shall be provided for each type of power and signal used within each cabinet. Where applicable, terminal strips for different voltages of discrete signal wiring shall also be separated. Terminal strips shall be labeled as to voltage and function.
 - J. All wiring shall be bundled and run open or enclosed in vented plastic wireway as required. Wireways shall be oversized by a minimum of 10%; overfilled wireways shall not be acceptable. All conductors run open shall be bundled and bound at regular

intervals, not exceeding 12 inches, with nylon cable ties. Care shall be taken to separate electronic signal, discrete signal, and power wiring when operating at differing voltages.

- K. Spare field wiring shall be bundled, tied, and labeled as specified above, and shall be neatly coiled in the bottom of the cabinet.
- L. All installed spare I/O hardware shall be wired along with live I/O wiring to the field wiring terminal blocks within the cabinet. Where space for spare I/O modules has been provided with the PLC backplane or DIN-rail mounting system, corresponding space for wiring, surge protection, and terminations shall be furnished within the cabinet.
- M. A copper ground bus shall be installed in each cabinet and shall be connected to the building power ground.
- N. Interior panel wiring shall be tagged at all terminations with machine-printed self-laminating labels. Labeling system shall be Brady TLS 2200 Printer with TLS 2200®/TLS PC Link™ labels, or equivalent system by Seton or Panduit. The wire numbering system and identification tags shall be as specified in Section 26 05 19 – Low-Voltage Conductors and Cables. Field wiring terminating in panels shall be labeled in accordance with the requirements of Section 26 05 19 – Low-Voltage Conductors and Cables. Where applicable, the wire number shall be the ID number listed in the input/output schedules.
- O. Wires shall be color coded as follows:
 - 1. Equipment Ground – GREEN
 - 2. 120 VAC Power – BLACK
 - 3. 120 VAC Power Neutral – WHITE
 - 4. 120 VAC Control (Internally Powered) – RED
 - 5. 120 VAC Control (Externally Powered) – YELLOW
 - 6. 24 VAC Control – ORANGE
 - 7. DC Power (+) – RED
 - 8. DC Power (-) – BLACK
 - 9. DC Control – BLUE
 - 10. Analog Signal – BLACK/WHITE or BLACK/RED
- P. Enclosures shall be provided with a main circuit breaker and a circuit breaker on each individual branch circuit distributed from the panel. Main breaker and branch breaker

sizes shall be coordinated such that an overload in a circuit will trip only its immediate breaker and not the upstream breaker.

- Q. Enclosures with any dimension larger than 36 inches shall be provided with 120-volt duplex receptacles for service equipment and LED service lights. Power to these devices shall be independent from the PLC power supply and its associated uninterruptible power system.
- R. Where applicable, enclosures shall be furnished with red laminated plastic warning signs in each section. The sign shall be inscribed "WARNING - This Device Is Connected to Multiple Sources of Power." Letters in the word "WARNING" shall be 0.75 inch high, white.
- S. The interconnection between equipment and panel shall be by means of flexible cables provided to permit withdrawal of the equipment from the cabinet without disconnecting the plugs.

3.02 PAINTING/FINISHING

- A. All steel enclosures shall be free from dirt, grease, and burrs and shall be treated with a phosphatizing metal conditioner before painting. All surfaces shall be filled, sanded, and finish coated by spraying a 1-2 mil epoxy prime coat and smooth, level, high grade textured finish between flat and semi-gloss shine. The colors shall be selected by the Owner from a minimum of six color samples provided. Refer to Division 9 for additional requirements.
- B. Materials and techniques shall be of types specifically designed to produce a finish of superior quality with respect to adherence, as well as impact and corrosion resistance.
- C. Panels fabricated from stainless steel shall not be painted.
- D. Panels fabricated from non-metallic materials (e.g., FRP) shall be gel-coated and shall not be otherwise painted.

3.03 INSTALLATION

- A. Refer to Section 40 61 13 – Process Control System General Provisions for additional requirements.

END OF SECTION

SECTION 40 79 00
MISCELLANEOUS INSTRUMENTS, VALVES, AND FITTINGS

PART 1 – GENERAL

1.01 THE REQUIREMENT

- A. The Contractor shall furnish, test, install and place in satisfactory operation, the instrumentation and control system accessories with all spare parts, and appurtenances as herein specified and as shown on the Drawings.
- B. Accessories include various items of equipment that may be required in the system but are not scheduled. Accessories are shown on details, flow sheets or plans. Accessories are also called out in specifications for scheduled instruments and in the installation specifications. It is not intended, however, that each piece of hardware required will be specifically described herein. This Specification shall be used as a guide to qualify requirements for miscellaneous hardware whether the specific item is described or not.

1.02 RELATED WORK SPECIFIED ELSEWHERE

- A. Section 40 61 13 – Process Control System General Provisions
- B. Section 40 70 00 – Instrumentation for Process Systems

1.03 SUBMITTALS

- A. Per Section 40 61 15 – Process Control System Submittals
- B. Impulse piping layout and routing drawings
- C. Complete instrument assembly drawings showing orientation to installed process piping.

PART 2 – PRODUCTS

2.01 PROCESS TUBING

- A. Process, impulse, or capillary tubing shall be 1/2 x 0.065-inch seamless, annealed, ASTM A-269 Type 316L stainless steel with 37 degrees Type 316 stainless steel flared fittings or Swagelock or Parker-CPI flareless fittings.
- B. Piping for closely coupling instruments to process seals shall be standard stainless steel NPT threaded piping or NPT tapped mounting blocks.
- C. A nickel-based lubricant shall be used on threaded stainless steel piping connections to prevent galling.

2.02 POWER, CONTROL, AND SIGNAL CABLES

- A. Power, control and signal wiring shall be provided under Division 26 of the Specifications, unless otherwise indicated.

2.03 CHEMICAL DIAPHRAGM SEALS

- A. Diaphragm seals shall be provided for isolation of pressure gauges, switches and transmitters attached to systems containing chemical solutions or corrosive fluids. As a minimum, seals shall be of all 316 stainless steel construction. In general, diaphragms shall be 316L stainless steel for operating pressures at or above 15 psi and elastomers for operating pressures below 15 psi. However, all components shall be non-reactive with the process fluid in all cases. Refer to the Process Control System Instrument Lists for specific materials requirements.
- B. Seal shall have fill connection, 1/4-inch NPT valved flush port and capable of disassembly without loss of filler fluid. Where specified, diaphragm seals shall comply with the above requirements and shall be provided with 316 SS factory filled capillaries.
- C. Seals shall be Helicoid Type 100 HA, Mansfield & Green, Ashcroft, or equal.

2.04 ISOLATING RING SEALS

- A. For solids bearing fluids, line pressure shall be sensed by a flexible cylinder lining and transmitted via a captive sensing liquid to the associated pressure sensing instrument(s).
 - 1. Full Line Size Isolating Ring Seals
 - a. Where indicated, the sensor body shall be full line size wafer design.
 - b. Full line size isolating ring seals shall have 316 stainless steel housing and assembly flanges and Buna N flexible cylinder lining for in line mounting. The wafer shall have through bolt holes or centerline gauge for positive alignment with the associated flanged piping. Gauge or readout shall be oriented for viewing.
 - c. The captive liquid chamber and associated instrument(s) shall be furnished with threaded drain tap and plug. Manufacturer shall furnish seals with a quick-disconnect-type fitting for field disassembly and reassembly, however, seal and instruments shall be factory assembled prior to arriving at the job site
 - d. Isolating ring seals shall be RED Valve Series 40, Ronningen Petter Iso Ring, Moyno RKL Series W, Onyx Isolator Ring, or equal.
 - 2. Tapped Isolating Ring Seals

- a. Where indicated, pressure shall be sensed via a minimum 1-1/2" diameter spool type isolating ring seal mounted on a 1-1/2" pipe nipple at 90 degrees from the process piping.
- b. An isolation ball valve shall be provided between the process piping and the ring seal, and a cleanout ball valve shall be provided between the ring seal and the atmosphere. The factory assembled and filled pressure instrument shall be back or side mounted to the ring seal such that the gauge or readout may be viewed normally.
- c. Tapped isolating ring seals for solids service shall be Red Valve Series 42/742, Ronningen Petter Iso Spool, Onyx Isolator Ring, or equal.

2.05 FILLING MEDIUM:

- A. The filling medium between instruments, isolating ring seals and diaphragm seals shall be a liquid suitable for operation in an ambient temperature ranging from -10 degrees F to +150 degrees F.
- B. Filling medium shall be silicone unless oxidizing agents, such as sodium hypochlorite, are present, then halocarbon shall be used.

2.06 TAMPER EVIDENT PAINT

- A. Piping and screwed/bolted connections of instrumentation containing the filling medium shall be marked with a small continuous tick mark of tamper evident paint over each piping/instrument joint. Tamper evident paint shall be applied prior to instrument assemblies arriving on the job site. Disturbance of the joint shall break the paint.
- B. Instrument assemblies with broken paint or missing paint shall not be accepted and shall be repaired or replaced at no additional cost to Owner. Paint shall be Dykem Cross-Check or equal.

2.07 ISOLATION VALVES

- A. Isolation valves shall be 1/2 inch diameter ball valves, unless otherwise indicated, with a Type 316 stainless steel body, Type 316 stainless steel ball. Where 316 stainless steel is not compatible with the process fluid, materials of construction shall be suitable for the associated process fluid (e.g., PVC for chemical service).

2.08 ALARM ANNUNCIATION DEVICE

- A. Sirens:
 - 1. For Class I, Division 2 areas and non-hazardous areas:

- a. Provide NEMA 4X and Class I, Division 2 rated alarm horn capable of 32 selectable warning tones. Coordinate tone selection with Owner. Volume shall be field adjustable between 0 and 114 dBA measured at 10 feet.
 - b. Alarm horn shall be the SelecTone 302GCX series with UTM tone module as manufactured by Federal Signal Corporation.
2. For Class I, Division 1 areas:
 - a. Provide NEMA 4X and Class I, Division 1 rated alarm horn capable of 32 selectable warning tones. Coordinate tone selection with Owner. Volume shall be field adjustable between 0 and 114 dBA measured at 10 feet.
 - b. Alarm horn shall be the SelecTone 302X series with UTM tone module as manufactured by Federal Signal Corporation.

B. Strobe Lights:

1. Strobes located within the same room, or otherwise visible from any shared frame of view, shall be synchronized per the requirements of NFPA 72. Strobes shall be synchronized by the strobe manufacturer's synchronization module. Strobe circuits shall not exceed the continuous duty current rating of the synchronization module. Synchronization module shall be Federal Signal Model SSM, Edwards Signaling Model EG1M-RM, or equal.
2. For Class I, Division 2 areas and non-hazardous areas:
 - a. Provide red strobe status indicator. Unit shall be rated NEMA 4X and Factory Mutual approved for a Class I, Division 2, Group D area. Unit shall contain a durable polycarbonate housing and be surface mount. Unit shall be UL listed. Strobe shall be powered from 24VDC.
 - b. Alarm strobe shall be Federal Signal Model 225XST, Edwards Signaling Model 116DEGEX-FJ, or equal.
3. For Class I, Division 1 areas:
 - a. Provide red explosion proof dome covered strobe unit rated NEMA 4X and Factory Mutual certified for a Class I, Division 1, Group D area. Unit shall be UL listed. Strobe shall be powered from 24VDC.
 - b. Alarm strobe shall be Federal Signal Model 27XST, Edwards Signaling Model 116DEGEX-FJ, or equal. Compatible mounting hardware by the strobe manufacturer shall be furnished.
4. Lens color shall be as indicated on the Drawings.

PART 3 – EXECUTION

3.01 REQUIREMENTS

- A. Refer to Sections 40 70 00 – Instrumentation for Process Systems.

END OF SECTION